Lloyds Bank Foundation for England and Wales
Who we are

We’re an independent charitable trust funded by Lloyds Banking Group.

We **partner with small and local charities helping people overcome complex social issues** such as mental health, homelessness and domestic abuse. Their size and understanding of the people and local communities they work with means they’re able to make life-changing impact where others can’t. But **these charities are under-funded, under pressure and too often ignored.**

That’s why we’re more than just a funder – we work in partnership with the charities we fund and others who share our vision.

We **listen, understand and respond to charities**, funding them for longer and providing developmental support to help them grow stronger and more sustainable. We **influence policy and practice** to help charities thrive in the future and to address the root causes and consequences of complex social issues.
What we do: our impact last year

We spent £21.5 million tackling disadvantage in total across our programmes.

We piloted new ways to support development of grassroots projects in two communities of high deprivation.

We invested £2.6 million in new national programmes and partnerships around domestic and sexual abuse and the commissioning environment, and invested further in supporting charities to make their own cases.

We supported 389 charities to improve their capabilities and capacity through funding their work with external partners and consultants.

We built an evidence base of the value of smaller charities through research and reports, and by meeting with the Minister and officials responsible for civil society.

We brought over 150 charities together with MPs and AMs at Westminster and the Senedd, to make sure policy makers understood what small and local charities have to offer.

We funded nearly 900 charities’ participation in local forums, helping to build local support networks and facilitating the sharing of best practice.

In partnership with Lloyds Banking Group, 400 charities were mentored by Group staff. Many got their teams involved in providing further support too.

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1 This comprised: £14,162,671 in Invest and Enable grants; £1,704,983 in Enhance support; £3,003,667 in Matched Giving contributions; £2,631,691 in grants made through our National Programmes to champion small and medium sized charities and improve responses to domestic and sexual abuse.
Our 2018–2022 plan: Reaching Further

We’ll fund charities
• For longer
• With more money
• More flexibly, with fewer restrictions on when and how our grants are spent
• With a promise of high quality grant management and monitoring that works for our grantees

We’ll develop charities
• Using data to measure and improve our support
• Providing access to a wider range of expertise
• Through partnerships across the sector and with Lloyds Banking Group
• Supporting those we don’t fund as well as those we do

We’ll influence
• Nationally, regionally, locally
• Using research and evidence
• Pushing for change to government policy and commissioning
• With national programmes around root social issues
• Helping charities influence and campaign themselves
We fund charities

We offer two grant programmes:

Invest
We know that without money for bills or salaries, you may struggle to deliver your core services. That's why we can provide up to £100,000 over three years, for core costs and/or direct delivery. There’s also potential for continuation funding, so you could receive Invest funding for up to six years in total.

Enable
Could you deliver services more effectively, increase your sustainability or attract more volunteers and funding? Enable grants can be used to trial new approaches and improve your charity's planning, monitoring, leadership and governance or communications. We can provide up to £15,000 over one or two years.
Who do we fund?

We understand that sometimes the most life-changing charities may not always look perfect on paper, and we're not afraid to take risks where we see great potential.

We fund charities with proven track records of helping people aged 17+ who are facing complex social issues (see right) to achieve positive change in their lives.

We particularly seek to fund charities who recognise that complex social issues are often connected to each other, and therefore offer holistic support around service users' range of needs.

The remaining eligibility criteria relate to your charity's registered status, income and governance, and can be viewed online at www.lloydsbankfoundation.org.uk/wefund
What we’re funding in Yorkshire and the Humber

We proudly currently support 720 small and medium-sized charities across England and Wales under our main grants programmes, with a total amount of £38,604,091 (as of May 2018.)

This includes 70 charities in Yorkshire and the Humber, with a total of £3,551,279.

We also support charities through our Enhance programme and thematic programmes that aim to influence policy and practice.

Download the full list of grantees in Yorkshire and the Humber from our website: www.lloydsbankfoundation.org.uk/ourimpact/what-funding/Yorkshire-and-the-Humber

Success story: Winner Preston Road Women's Centre, Hull

Winner offers holistic support to women and children experiencing domestic or sexual abuse. Our funding of £78,449 over three years contributes towards the salary costs of a specialist Domestic Violence and Abuse Support Worker.

Winner is paired with a Lloyds Banking Group Mentor, Tina Cooper. She says: “When you think about what some of these women have experienced, a centre that supports them could be really bleak. But all the staff and volunteers are so motivated and there is such a positive energy. There’s a lot about motivation, working environments and supporting staff that we in the private sector can learn.”
We develop charities

We provide access to a range of non-financial, tailored support to help the charities we fund thrive.

Charity Mentoring harnesses the skills of Lloyds Banking Group staff to support grantees to become more effective, more robust and more sustainable. This can include:

- Business planning and strategy
- Income generation and fundraising
- Social enterprise
- Financial management
- Governance and management
- Marketing and communications
- Support for service users e.g. workshops

Local independent consultants and/or national partners to help strengthen particular aspects of an organization. These can include:

- Service development
- Leadership and governance
- Strategic planning
- Policy development
- Structures and systems
- Communications

Access to toolkits developed in partnership with Lloyds Banking Group on risk management, HR and other issues.
We influence policy and practice

Connecting our grantees with local and national policy makers and decision makers

Working with partners to gather and submit evidence on the value of small charities, and campaigning together

Securing local, national and sector press coverage on the value of small charities and why reforms are needed at all levels
Thank you

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